





MIDTOWN ROW

- Gateway to Williamsburg:
 - Adjacent to the College of William & Mary
 - Within 1 mile of Colonial Williamsburg and Merchant's Square.
 - Proximity to Simon Outlets, Busch Gardens, Water Country and part of the Historic Triangle.
 - Main & Main and unbeatable visibility (27,300 VPD)
- Extension of William & Mary campus and the center of retail & entertainment experience for the university.
- 240 apartments with 624 residents.
- National Anchors: Earth Fare, Food Lion, Marshalls and Ace Hardware.
- Legacy restaurants achieving in excess of \$650 psf in annual sales.
- New Class A retail hub to host unique activations and entertainment plus community programs consistently all year round.















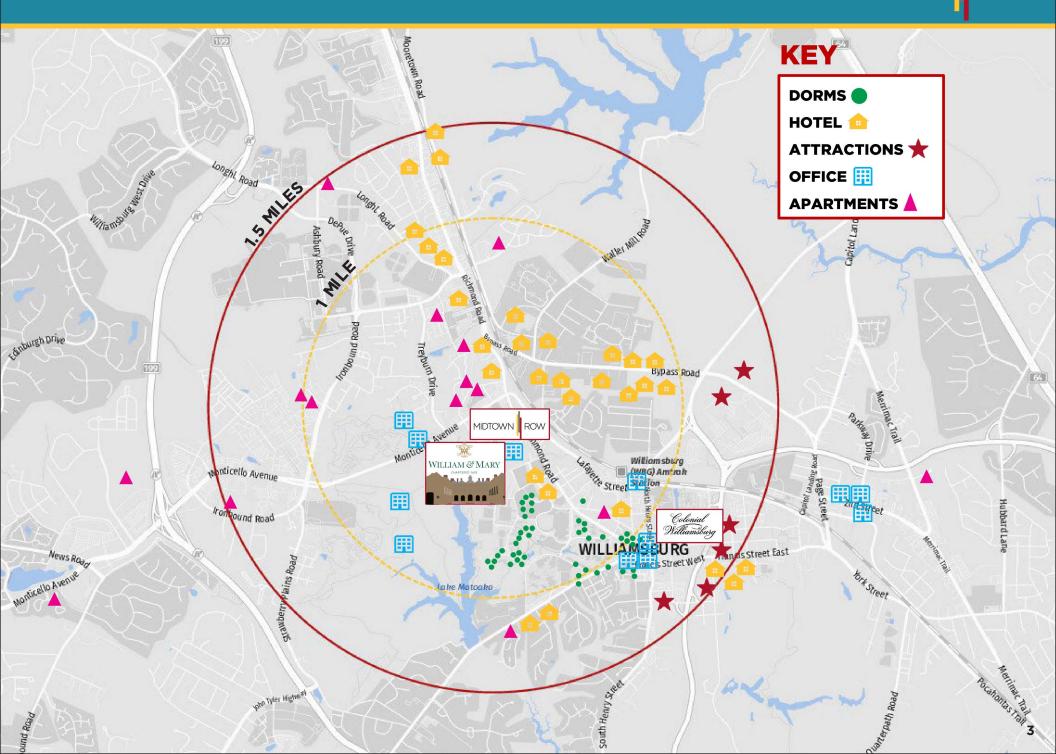


REGIONAL

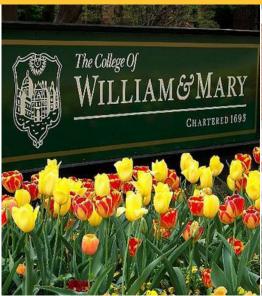
- 6+ million annual visitors to the region
- \$1.3B+ annual tourism expenditures.
- 4 seasons market due to the college population and tourism.
- Over 900 hotel rooms per 10,000 people or 6 times the national average including timeshares.
- 68,000 daytime employees within 3 miles, major employers include:
- City of Williamsburg, College of William & Mary, Colonial Williamsburg, Anhauser Busch, CIA, Fort Eustis and Newport News Shipbuilding. 5 of the top 10 employers in the area are within a 15 min drive.

WILLIAMSBURG

- Part of the greater Hampton Roads MSA, 33rd largest MSA (1.7 million people) in the US includes Newport News, Norfolk, Chesapeake, Portsmouth, Suffolk, Hampton and Virginia Beach.
- Economic Development Alliance and City of Williamsburg tax benefits and incentives available.











WILLIAMSBURG COMMUNITY & TOURIST DATA

- Large presence of the Department of Defense, the student body at the College of William & Mary, and the 5 million plus annual visitors to the region
- 5 million+ visitors annually, generating revenues of more than \$1.25 billion
- 8,000 area timeshares which are historically 95% occupied, largely by DoD employees coming to work at Camp Peary
- 9,571 students at the College of William & Mary makes a large contribution to the percentage sales of Midtown Row
- 43,000 daytime DoD and CIA employees working at Camp Peary 4 miles away who live year-round on base
- Hampton Roads MSA, which has 1.8 million people and additional military operations include Naval Weapons Station Yorktown, Joint Bases Langley-Eustis, Naval Station Norfolk, Naval Station Oceana, and others, increasing the population by an additional 200K people.

1 MILE

Estimated Population* (2024)

11,149

Population Growth 2024-2029

2.0%

Average Household Income

\$87,039

Total Housing Units (2024)

3,516

Daytime Population

42,592

Total Retail Expenditure

\$110M

Daytime Employees

43,789

3 MILE

Estimated Population* (2024)

/th

Population Growth 2024-2029

1.8%

43,695

Average Household Income

\$107,493

Total Housing Units (2024)

17,391

Daytime Population

68,645

Total Retail Expenditure

\$575M

Daytime Employees

70,325

5 MILE

2024-2029

Estimated Population* (2024)

Population Growth

Average Heusehold

Average Household Income

\$111,145

82.600

1.8%

Total Housing Units (2024)

32,940

Daytime Population

83,695

Total Retail Expenditure

\$1.1B

Daytime Employees

86.848













*** JUST SIGNED!**

| BUILDINGS 1-4 | | | | | |
|---------------|------------|------------------------------------|--|--|--|
| SUITE | SIZE | TENANT | | | |
| BUILDING 2 | BUILDING 2 | | | | |
| 2101 | 2,000 SF | Grit Coffee | | | |
| 2103 | 1,342 SF | AVAILABLE | | | |
| 2105 | 1,976 SF | Pedego | | | |
| 2107 | 648 SF | Insomnia Cookies | | | |
| 2109 | 854 SF | House of Seven Scalp & Hair Spa | | | |
| 2111 - 2113 | 4,808 SF | AVAILABLE | | | |
| BUILDING 3 | | | | | |
| 3101 | 2,095 SF | AVAILABLE | | | |
| 3103 | 1,798 SF | AVAILABLE | | | |
| 3105 | 1,021 SF | AVAILABLE | | | |
| 3107 | 1,718 SF | AVAILABLE | | | |
| 3109 | 1,993 SF | AVAILABLE | | | |
| 3111 | 2,208 SF | AVAILABLE | | | |
| 3113 | 1,986 SF | Salon Seven | | | |
| 3115 | 2,477 SF | AVAILABLE | | | |
| 3117 | 1,746 SF | AVAILABLE | | | |
| 3119 | 3,194 SF | Super Chix | | | |
| BUILDING 4 | | | | | |
| 4101-4103 | 3,703 SF | VooDoo Brewing Co. * | | | |
| 4105 | 1,674 SF | AVAILABLE | | | |
| 4107-4109 | 2,065 SF | The Whale Tea 🛠 | | | |
| 4111 | 1,239 SF | AVAILABLE | | | |
| 4113 | 4,114 SF | AVAILABLE | | | |
| 4111-4113 | 5,352 SF | AVAILABLE | | | |
| 4115 | 2,364 SF | California Tortilla | | | |
| 4117 | 1,329 SF | Made Co. | | | |
| 4119 | 3,004 SF | AVAILABLE | | | |
| 4121 | 2,065 SF | AVAILABLE | | | |
| 4123 | 2,071 SF | Naz's Halal 🗱 | | | |

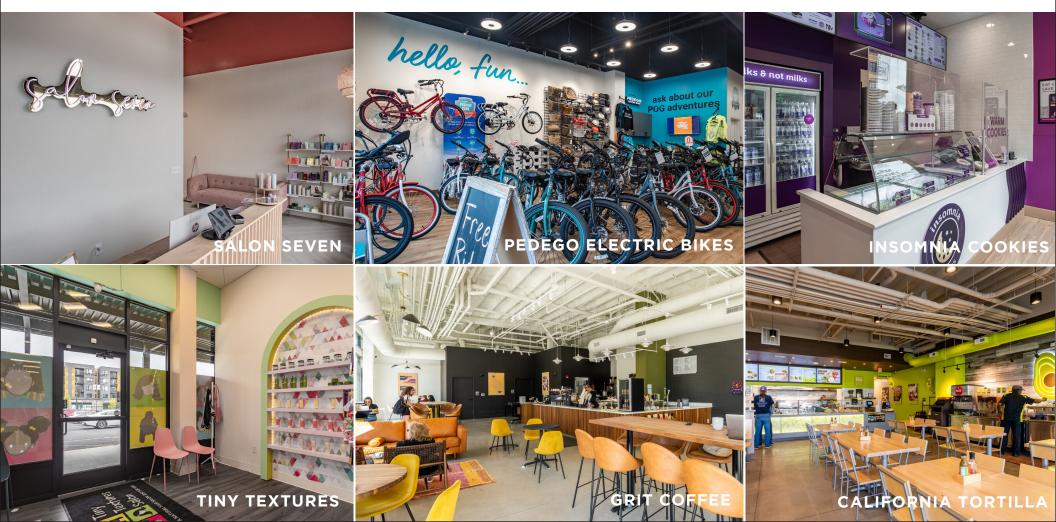
| BUILDINGS 6-9 | | | | |
|--------------------|-----------|---------------------------|--|--|
| BUILDING UNIT | SIZE | TENANT | | |
| BUILDING 6 6A | 2,100 SF | Meadows | | |
| BUILDING 7 7A | 21,858 SF | Marshall's | | |
| BUILDING 7 7B | 1,572 SF | Queen Nails & Spa | | |
| BUILDING 7 7C/7D | 4.792 SF | Plato's Closet * | | |
| BUILDING 7 7E | 1,970 SF | Cook's Burger Bar | | |
| BUILDING 7 7F | 5,808 SF | VA ABC | | |
| BUILDING 7 7G | 6,677 SF | Sal's By Victor | | |
| BUILDING 8 | 32,500 SF | Food Lion | | |
| BUILDING 9 9B | 6,637 SF | Comfort Medical Supply | | |
| BUILDING 9 9A | 11,548 SF | Riverside | | |

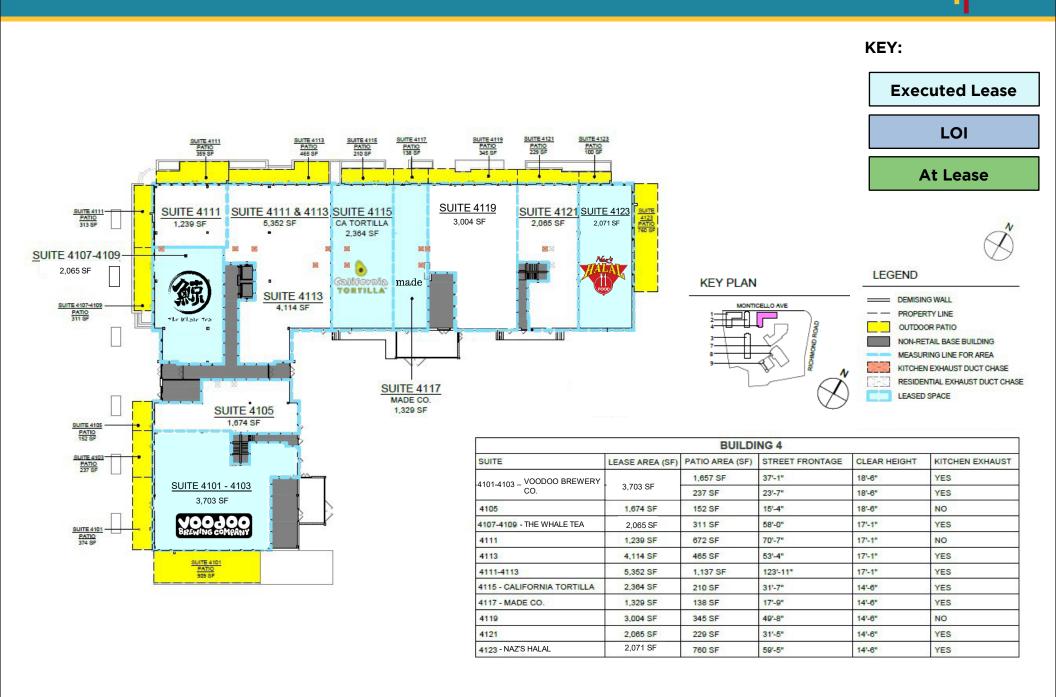
| BUILDING 10 | | | |
|-------------------------|-----------|---------------------------|--|
| UNIT | SIZE | TENANT | |
| 220A + 220B Lower Level | 17,292 SF | AVAILABLE | |
| 220A Ground Level | 2,044 SF | AVAILABLE | |
| 220B Ground Level | 2,644 SF | AVAILABLE | |
| 218B | 1,187 SF | Tiny Textures | |
| 218A | 1,365 SF | Glo Fiber | |
| 214A | 2,520 SF | AVAILABLE | |
| 214B | 1,492 SF | AVAILABLE | |
| 210 | 17,163 SF | Ace Hardware | |
| 208 | 24,016 SF | Earth Fare | |
| 204 | 3,150 SF | Amiraj | |
| 202B | 998 SF | City Nails | |
| 202A | 1,000 SF | Great Clips | |
| 200B | 2,929 SF | Bonanza Social Kitchen | |
| 200A | 2,571 SF | Fedex | |

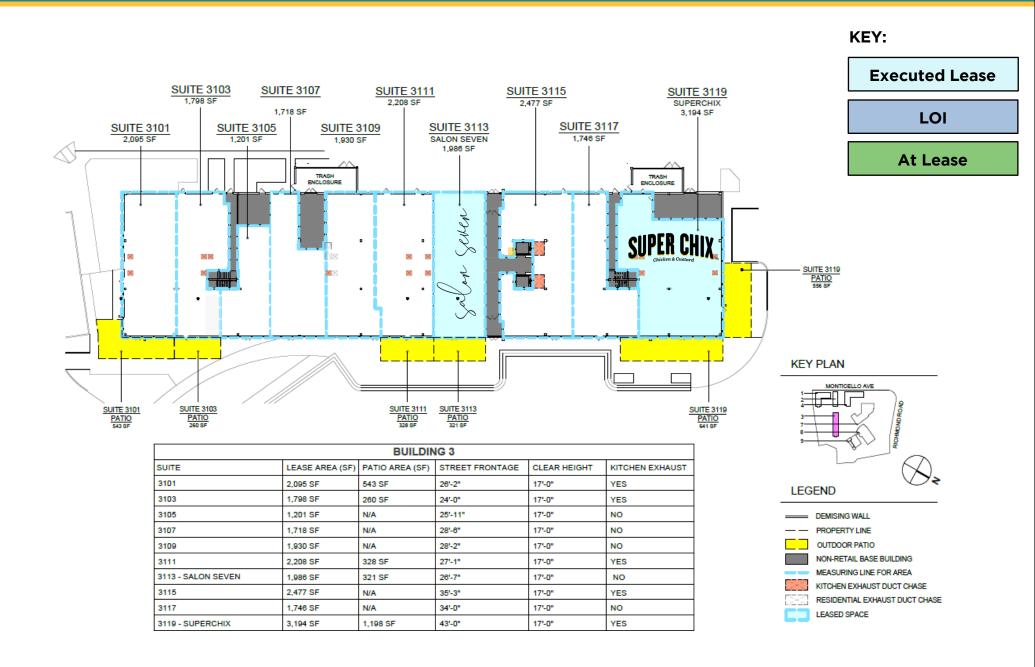
Midtown Row's merchandising strategy is a highly curated mix of food & beverage and retail tenants complementing our vision and experience for the project.

RETAIL DRIVERS INCLUDE:

CHEF-DRIVEN RESTAURANTS | HIGHEST QUALITY RETAIL | AUTHENTIC EXPERIENCE LOCAL/REGIONAL OPERATORS | ARTISAN & CRAFT MAKERS | NEIGHBORHOOD CONVENIENCE RELEVANT & HIP OFFERINGS | NICHE AND INTENTIONAL RETAIL | SELECT NATIONAL RETAILERS







KEY PLAN

KEY:

BUILDING 2

30'-8"

28'-11"

31'-2"

15'-0"

32'-8"

67'-6"

STREET FRONTAGE

CLEAR HEIGHT

17'-0"

17'-0"

17'-0"

17'-0"

17'-0"

17'-0"

17'-0"

PATIO AREA (SF)

1.165 SF

360 SF

389 SF

187 SF

408 SF

764 SF

373 SF

LEASE AREA (SF)

2.000 SF

1,342 SF

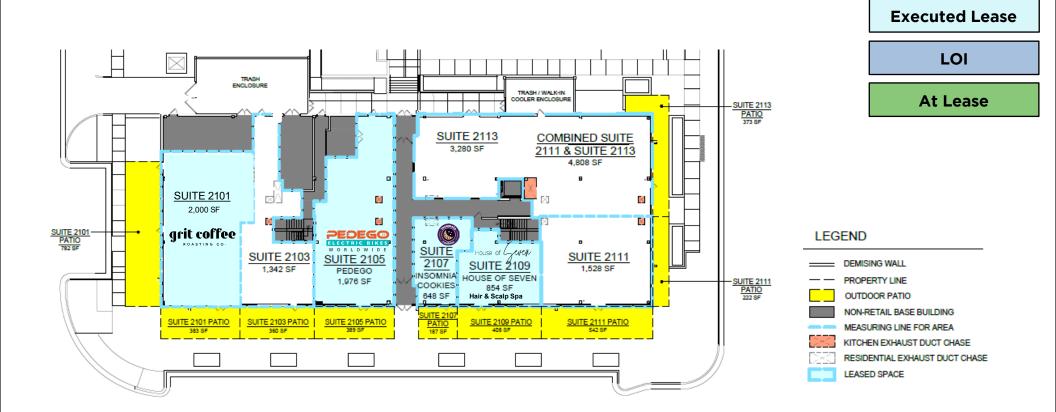
1,976 SF

648 SF

854 SF

3.080 SF

1,728 SF



SUITE

2103

2111

2113

2101 - GRIT COFFEE

2107 - INSOMNIA COOKIES

2109 - HOUSE OF SEVEN

2105 - PEDEGO

KITCHEN EXHAUST

YES

NO NO

NO

NO

YES

YES











Approximately 23,000 SF Divisible Entertainment | Recreation | Retail





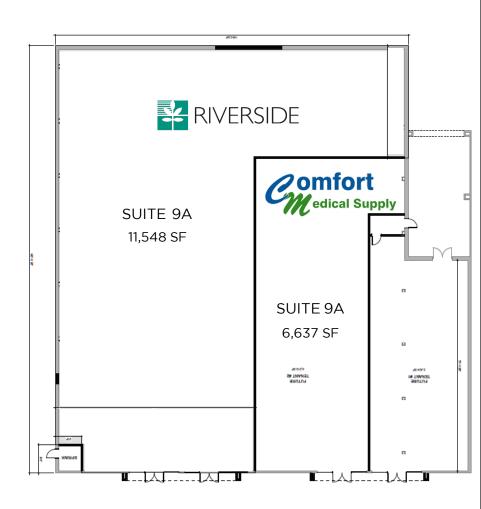




| UNIT | SIZE | TENANT |
|---------------------------|-----------|------------------------|
| Unit 220A Lower Level | 17,292 | Available |
| Unit 220A Ground Level | 2,044 SF | Available |
| Unit 220B Ground Level | 2,644 SF | Available |
| Unit 218B | 1,187 SF | Tiny Textures |
| Unit 218A | 1,365 SF | Glo Fiber |
| Unit 214A | 2,520 SF | Available |
| Unit 214B | 1,492 SF | Available |
| Unit 210 | 17,163 SF | Ace Hardware |
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| Unit 202B | 998 SF | City Nails |
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| Unit 200B | 2,929 SF | Bonanza Social Kitchen |
| Unit 200A | 2,571 SF | Fedex |
| PAD SITE | PAD SITE | Rita's |







Our onsite Marketing Manager enables cross promotion to the extended Williamsburg community by:

- Organize and implement a comprehensive events calendar all year-round utilizing green space, the stage, and common areas.
- Develop and execute a comprehensive marketing plan for the project in coordination with individual retailers.
 Emphasis is on cross marketing throughout the project and the extended community.
- Follow and monitor local events and activities with an eye towards identifying opportunities to promote Midtown Row and its retailers while connecting with the community.
- Manage unique marketing programs in both traditional and digital mediums, i.e, print, advertising, personal relationships, project website, and social media.
- Quarterly Town Hall Meetings: Allowing retailers access to other retailers and residential and property managers within the project.













Community
Shredding Event March 2024



Goat Yoga On

The Green

Free

Yoga Session On the Village Green

May 2024



Dog Park Event

June 2024

MUSIC IN MIDTOWN



Free Monthly Concerts on the Village Green Stage
2nd Thursday of the Month

May-September 2024



Hosted by Midtown Row.
Estimated 3,000 attendees!

November 2024

RETAIL EVENTS!

Branded marketing events supporting Midtown Row businesses

Throughout the Year



Hosting
Community
& Charity
Events

Throughout the Year



Christmas Event

Santa, Hot Chocolate, Live Entertainment

December 2024



Midtown Row Website



Village Green Cam



The Current Residential



Williamsburg
Economic
Development



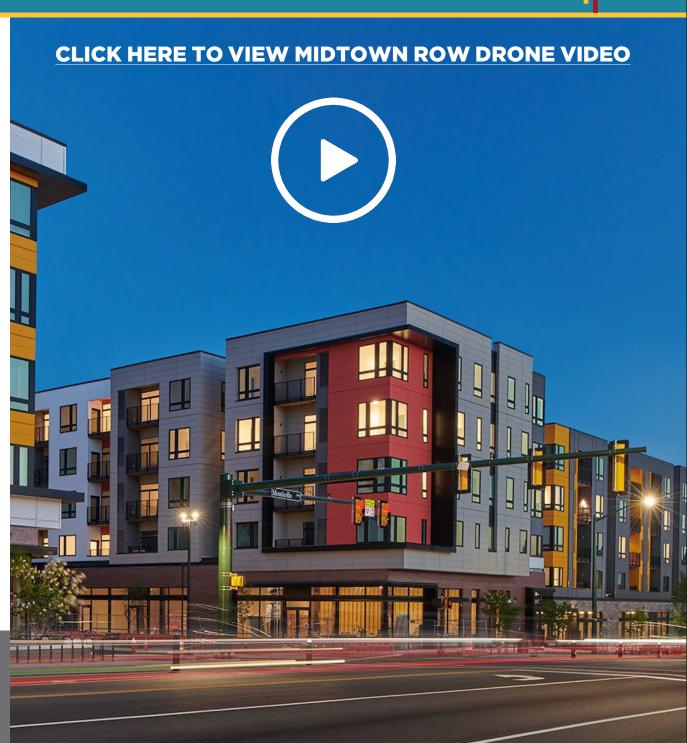
Broad Street Realty, Inc.



FOLLOW MIDTOWN ROW:







The gateway to Williamsburg, Virginia, connecting residents, the community, students and tourists.





LEASING



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